

PLATINUM 2008

by David Jollie

Executive Summary.....	2
Platinum Summary.....	4
Palladium Summary.....	6
Other PGM Summary.....	8
Outlook.....	10
Supplies, Mining and Exploration.....	14
Platinum.....	24
Palladium.....	32
Other Platinum Group Metals.....	42
Prices and Futures Markets.....	44

Special Features

South African PGM Production.....	19
The Russian PGM Industry.....	39
Exchange Traded Funds.....	51

Supply and Demand Tables

Platinum Supply and Demand.....	52
Platinum Demand by Application: Regions.....	53
Palladium Supply and Demand.....	54
Palladium Demand by Application: Regions.....	55
Rhodium Supply and Demand.....	56
Glossary.....	<i>inside back cover</i>



Johnson Matthey